



Global Outlook to Turkish Supply Chain

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Key Facts¹



112 GW
Globally Installed



26 k
Employees



€ 9.5 bn
Annual Revenue²



€ 22.5 bn
Market Capitalization



€ 33.7 bn
Order Book



True **global**,
modern and scalable
footprint



Advanced **digital**
capabilities



Portfolio
covering all requirements

¹ End of March 2020

² End of September 2020

Three business units strongly positioned in the market



94.6 GW

installed since 1979

The **technological partner of choice** for onshore wind power project.



17.2 GW

installed since 1991

Most experienced offshore wind company with the most reliable product portfolio in the market.



77.1 GW

maintained

Commitment beyond the supply of the wind turbine **to reach the profitability goals.**

In Turkey, we have continuously increased our commitment towards a local supply chain

Installation of 1.4 GW in Turkey (35 sites, ~500 turbines)

Nacelle Components 65% local content

Nacelle Factory

R&D Center

Generator, Transformer, Yaw System

Blades

Foundations

Towers

2009

Investment and knowledge transfer

2021+



Min.51% local content



Health, Safety and Environmental protection

- Achieving zero incidents
- Reducing illness
- Improving CO₂ footprint
- Minimizing environmental impacts
- Improving energy efficiency

| Awareness

| Standards

| Learning

| Prevention

| Ownership

| Continuous improvement



Health

Providing a healthy workplace promoting well-being and reducing illness



Safety

Providing safe working conditions preventing harm to employees and suppliers



Environmental protection

Provide systems minimizing risk of pollution and securing waste management

Wind turbine supply chain in Turkey can be competitive





Thank you!

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