TURKISH POWER SYSTEM and WIND POWER CONNECTION

Yusuf BAYRAK Turkish Electricity Transmission Corporation TEİAŞ

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TEİAŞ MAIN RESPONSIBILITIES

- The sole owner of Electricity Transmission System
- Responsible for the expansion of transmission network infrastructure, construction of new transmission facilities
- Operating & Maintaining the Turkish Electricity Transmission Network economically and reliably in compliance with international standards
- Monitoring real-time system reliability, purchasing and providing Ancillary Services through "Ancillary Service Agreements"
- Publishing 10-year "Electrical Energy Generation Capacity Projection"
- Preparing Long-Term (20 years) "Electricity Generation Expansion Planning"
- Operating the Electricity Balancing Market and Financial Reconciliation Center (PMUM)
- Carrying out studies for the Interconnection Lines with neighbouring countries

TURKISH POWER SYSTEM



NUMBER OF SUBSTATIONS

- 400 kV 81
- 220 kV 1
- 154 kV 537
- 66 kV 13

TOTAL: 632 (108.378 MVA TOTAL TRANSFORMER INSTALLED CAPACITY)

LENGTH OF TRANSMISSION LINES

- 400 kV 16324 km
- 154 kV 33203 km
- 220 kV 85 km
- 66 kV 508 km
- 154 kV & 400 kV Cable Length
- TOTAL 50.340 km

220 km

ENTSO-E (UCTE) CONNECTION



- Trial Run period started with ENTSO-E on 18th of September 2010.
- The first phase system stability tests approved by ENTSO-E Planary Group on 8th of February.
- Without any trade Import-Export tests for the second phase found successfull by ENTSO-E.
- The third phase (import-export with trade) related with the synchronous parallel operation of Turkey with European Power System started on 1th of June 2011 and technical evaluation of the trial period was extended to Autumn of 2013 which previously had been extended to 18 September 2012.

TOTAL ELECTRICITY CONSUMPTION



2011	
Installed Capacity:	52.911,1 MW
Consumption:	230,3 TWh
Peak Load:	36.122,4 MW

2012
Installed Capacity: 57.071 MW
Consumption: 241,9 TWh
Peak Load: 39.045 MW (27.07.2012 14:30)

EXISTING and PLANNED WPP's



*Red markers indicate WPP in operation, blue markers indicate WPP in planning phase.

WIND POWER SHARE IN TOTAL INSTALLED CAPACITY



NEW APPLICATIONS TO CONNECT TO THE GRID

					MW
POWER PLANTS CONNECTION	HYDRO	WIND	THERMAL		
APPLICATION			NGCC	OTHER	TOTAL
CONNECTION HAS BEEN APPROVED BY TEIAŞ	5924	1880	25457	14121	47382
CAPACITY HAS BEEN LICENCED BY EMRA	9390	5093	5753	3907	24143
CAPACITY HAS BEEN SIGNED CONNECTION AGREEMENT BY TEIAŞ	6778	2083	6672	4966	20499
TOTAL	22092	9056	37882	22994	92024

According to "Turkish Electricity Capacity Projection Study" prepared by TEIAS and approved by EMRA, there are uncertainities on capacities already applied to be connected to Grid.

YILLAR	2013	2014	2015	2016	2017	2018	2019	2020	2021	Uncertain
THERMAL	277.3	1635.2	3993.0	1225.0						8993.2
NUCLEAR							1200.0	1200.0	1200.0	0.0
HYDRO	990.5	2830.5	3711.7	3603.3	1788.0	420.6				431.4
GEOTHERMAL	34.0	48.5								141.5
WIND	284.3	481.4								3573.4
TOPLAM	1586.1	4995.6	7704.7	4828.3	1788.0	420.6	1200.0	1200.0	1200.0	13139.5

A BRIEF HISTORY of WPP INTEGRATION



LIMITING FACTORS FOR ACCEPTABLE WIND POWER CAPACITY IN THE GRID



WPP INTEGRATION PROCESS



APPLICATION 78.000 MW

NATIONAL-REGIONAL AND SUBSTATION LEVELS OF ACCEPTABLE WIND POWER CAPACITIES WERE DETERMINED AND PUBLISHED

ALL APPLICATIONS WERE DIRECTED TO THE NEAREST SUBSTATION

IF THERE HAD BEEN ONLY ONE APPLICATION IN THE SUBSTATION , IT WAS LICENCED IMMEDIATELY.

IF THERE HAD BEEN MORE THAN ONE APPLICATION IN THE SUBSTATION, COMPETITION TOOK PLACE AMONG THEM. SINGLE APPLICATIONS LICENCED 2057 MW

APPLICATIONS LICENCED ACCORDING TO COMPETITION RESULTS 5499 MW

PROCESS

TOTAL CAPACITY ALLOCATED UNTIL THE END OF 2013 IS ~12000 MW TURKEY AIMS TO INTEGRATE 20.000 MW OF INSTALLED WIND POWER UNTIL 2023.

WPP INTEGRATION PROCESS TO THE GRID

DETERMINATION OF CONNECTABLE WIND POWER CAPACITY TO THE SYSTEM

> Evaluation of the available wind power capacity can be connected to the system

Power Flow studies

Evaluation of wind variability on the effect of power flow and local grid

Planning the investment of basin substation and transmission lines



WPP INTEGRATION PROCESS TO THE GRID

DETERMINATION OF TOTAL AVAILABLE WIND POWER CAPACITY TO BE CONNECTED TO THE GRID



APPLICATIONS: 78.000 MW

APPLIED APPROACHES IN THE WORLD

Integration to the 1/3 ratio to the demand of system minimum load

Integration to the 25% ratio to the demand of system maximum load

2013 Estimated Minimum System Load		2013 Estimated Maximum System Load (Peak)		
18	.703 MW		46.757 MW	
(1/3 of Peak) 6	5.727 MW	(25% of Peak)	11.689 MW	

WPP INTEGRATION PROCESS TO THE GRID

DETERMINATION OF CONNECTABLE WIND POWER CAPACITY TO THE SYSTEM



Typical Wind Generation Record

NEGATIVE EFFECTS OF WIND POWER PLANTS ON GRID

- FAULT-RIDE TROUGH CAPABILITY OF WPP'S
- -FLICKER (Turbulence/Output Power Source)
- -VOLTAGE FLUCTUATION (Cause of Output Power fluctuation and insufficient of reactive power support)
- -HARMONICS (Cause of Power Electronic Equipments)

WIND POWER CAPACITY CAN BE CONNECTED TO BUSBARS

According to new regulation published in January 2013, **IEC 61400** standarts are applied to determine available wind power capacity that can be connected to busbar.

According to "Licensing Regulation", the existing power plants can apply for increasing the WPP capacity within the licensed area and without any need for modernization and renovation investments with the existing Transmission or Distribution Line.

WPP WITHOUT LICENCE

According to regulation published by Energy Market Regulatory Authority (EMRA), dated 03th December 2010 legal and natural personalities get right to construct cogeneration systems and renewable capacity not exceeding 500 kW without getting licence.

For this purpose, TEİAŞ allocated 2 MW for wind and solar power plants, and 1 MW for cogeneration for each substation. Distribution companies will not ask TEİAŞ for permission for connection of this plants until the total application reaches to the allocated capacity.

However, if this allocated amount is exceeded, TEİAŞ will be asked to re-vision for capacity increase and TEIAS will make a new assessment of the particular substation.

All Licensed wind power plants have to establish the necessary infrastructure to provide the monitoring of the wind park from Wind Power Monitoring and Forecast Center (RİTM), developed by General Directorate of Renewable Energy. WPP's will be monitored also from TEİAŞ Dispatch Centers for wind forecast.



The Parliament approved a Law on 29 December 2010, on regulating the Renewable Energy Resources in Turkey. The incentives to be applied for Renewable Power Plants:

- Purchasing is guaranteed to electricity to companies founded between May 13, 2005 and December 31, 2015 if they accept to have Renewable Energy Document.
 - 7.3 U.S. cents/kWh for wind and hydro
 - 10.5 US cents/kWh for geothermal
 - 13.3 US cents/kWh for solar and waste
- For companies founded later than Dec. 31, 2015, new prices will be determined by the Government. According to the Law, the prices for the new companies will not exceed the current figures, the law said.
- If operators use local equipment and technology in renewables energy facilities, an additional support of 0.4 cents to 2.4 \$ per kW will be provided for five year term to companies that started producing energy before the end of 2015.
- The surplus generation from the renewables without Licence (Maximum Capacity is 500 kW) will be bought by the distribution companies for ten years guarantee with the defined energy prices.
- The law limits the total production of licensed solar energy with 600 MW until the year of 31 December 2013 and authorizes the Government to determine the limits afterwards.

INSTALLED CAPACITY AND PEAK LOAD PROJECTIONS & WIND POWER CONNECTION AVAILABILITY TO SYSTEM



DEVELOPMENT OF WIND INSTALLED CAPACITY



DEVELOPMENT OF WIND ELECTRICITY GENERATION



HOURLY GENERATION ANALYSIS



- For the year 2010
- For 3 Load Dispatching Regions
 - Thrace, Western Anatolia and Eastern Mediterranean
- Hourly Generations of individual wind power plants are Accumulated to represent the region
- Hourly, Daily and Monthly
 - Capacity Factors
 - Generation Quality Indexes
 - Operating Hours according to 10-percent level of regional total installed capacity

MONTHLY CAPACITY FACTORS



THRACE	WEST ANATOLIA	EAST MEDITERRANEAN
5 Plants	7 Plants	5 Plants
128.6 MW	228.8 MW	243.0 MW